

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	<u> </u>
Date Submitted	0

Telecom Service One Holdings Limited 04/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 8145	Description : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	HK\$0.1	HK\$100,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,000,000,000	HK\$0.1	HK\$100,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preced	ling month		
Increase/(decrea	ase)		-	
Balance at close	e of the mo	onth		

Total authorised share capital at the end of the month (*HK*\$) : **HK**\$100,000,000

II. Movements in Issued Share Capital

	No. of ordina	•	<u>^</u>	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	120,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	120,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•					
option scheme						
including EGM						No. of new shares of
approval date		Movement duri	ng the month		No. of new shares of	issuer which may be
(dd/mm/yyyy) and —			0		issuer issued during	issued pursuant thereto
class of shares					the month pursuant	as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Share Option						
Scheme adopted						
on 2 May 2013						
ordinary shares						
(Note 1)						
2.						
<u></u>						
·						
shares						
(Note 1)						
(10010-1)						
3.						
<u> </u>						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ing the month					
from exercise of optio				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

I. Non-listed varrants is defined IKS 120,000 NIL 120,000	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Company dated 17/02/2014	1. Non-listed warrants (as defined	HK\$	120,000	NIL	120,000	NIL	12,000,000
and 33/2014)							
(04/03/2017) Non-listed Class of shares Ordinary issuable (Note 1) Ordinary Subscription price HK\$1.64 AGM approval date (if applicable) (id/mmyyyy) (10/09/2013) 2.N/A							·
Stock code (if listed) Class of shares issuble (Note 1) Non-listed Subscription price (if applicable) (id/mm/yyyy) Ordinary 2.N/A (10/09/2013) 2.N/A (10/09/2013) 2.N/A (10/09/2013) (/ / /) (10/09/2013) 2.N/A (10/09/2013) (/ / /) (10/09/2013) 2.N/A (10/09/2013) (/ / /) (10/09/2013) 3.N/A (10/09/2013) (/ / /) (10/09/2013) 3.N/A (/ / /) (/ / /) (/ /) 3.N/A (/ / /) (/ / /) (/ /) 3.N/A (/ /) (/ / /) (/ /) 3.N/A (/ /) (/ / /) (/ /) Subscription price (/ /) EGM approval date (/ /) (/ / /) (/ /) (/ / /) (/ /) Subscription price (/ /) EGM approval date (/ /) (/ / /) (/ /) (/ / /) (/ /) Stock code (if listed			<u> </u>				
Class of shares issuable (Note 1) Ordinary Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (10/09/2013) 2. N/A		Non B	atad				
issuable (Nore 1) Ordinary Subscription price HK\$1.64 AGM approval date (if applicable) (if applicable) (if applicable)		19011-11	steu				
Subscription price AGM approval date (if applicable) (dd/mm/yyyy) HK\$1.64 (dd/mm/yyyy) (10/09/2013) 2. N/A		Ordin	ary				
(if applicable) (id/mm/yyyy) (10/09/2013) 2. NA	Subscription price						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicablo) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (/ /) Stock code (if listed) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if applicable) (id/mm/yyyy) (/ /) Stock code (if applicable	(if applicable)	(10/09/2	2013)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (d/mm/yyyy) (/ /) 4. N/A	2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (d/mm/yyyy) (/ /) 4. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3. N/A							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 3.NA 							
Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A							
EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 3. NA							
(dd/mm/yyyy) (/ / /) 3. NA	EGM approval date						
3. N/A		<i>.</i>	、 、				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(/ /)				
Stock code (if listed)	<u>3. N/A</u>						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	(/ /)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A 	Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) Total B. (Ordinary shares) Nil (Ordinary shares)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A							
(if applicable) (/ / /) 4. N/A							
(dd/mm/yyyy) (/ /) 4. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A		(/ /)				
Stock code (if listed)	4. N/A						
Stock code (if listed)							
Stock code (if listed)							<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A							
(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	Subscription price						
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Total B. (Ordinary shares) Nil (Preference shares) N/A)				
(Preference shares) N/A	(dd/11111/yyyy)	(/ /)				
(Preference shares) N/A			Total	B. (Ordin	nary shares)	Nil	
(Other class) N/A						N/A	_
				(Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IN/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
Stock code (if listed)					·	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(aa, min, yyyy)			Total C. (Ordin		N/A	_
				ence shares)		-
			((11//A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer v	which	are t	o be L	isted, i	ncluding Options (other
than under Share Option Schemes)					
		-	-	-	No. of new shares of

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(N_{oto} l)$				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ A	N 7/4
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuabl (<i>Note 1</i>)	le			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				(Ordinary sl Preference sl (Other	hares	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NIL N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	TSANG Kit Man	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*